



## LONDON CAPITAL COMPUTER COLLEGE

### Advanced Diploma in Information Technology (104) – Advanced Excel

<b>Prerequisites:</b> Good knowledge of file management.	<b>Corequisites:</b> A pass or higher in Diploma in Information Technology or equivalence.
<p><b>Aim:</b> This course introduce candidates to the advanced features of Excel and prepare candidates for major topics which include: creation and manipulation of business-formatted worksheets and charts using appropriate functions and formulas in Excel; creation of worksheets utilising data tables, hyperlinks, databases, templates, and consolidated capabilities; integration of graphics, Word, Access, and Excel data into appropriate business reports, etc.; using Visual Basic for Applications code to create procedures for specific worksheets; using advanced techniques to audit and validate data, solve problems using Excel's Solver, Scenario Manager, Pivot Table, Pivot Chart, and data Map utilities; importing and exporting data and collaborating on worksheets tracking data changes. At the end of the course, candidates will be able to: create and use templates, conditional formatting, data validation, protection, import / export, macros, including advanced printing options. Also included are working with multiple worksheets; creating formulas and formatting across sheets; consolidating data; formula auditing; advanced functions including <b>Round, If and V Lookup</b>.</p>	
<b>Required Materials:</b> Recommended Learning Resources.	<b>Supplementary Materials:</b> Recommended textbooks and lecture notes.
<p><b>Special Requirements:</b> This is a hands-on course, hence practical use of computers is essential. Requires intensive lab work outside of class time.</p>	
<p><b>Intended Learning Outcomes:</b></p> <p>1 Describe how to design a workbook using Excel's sorting, filtering and grouping features. Define how to create pivot tables and pivot charts, freezing rows and columns and using folders for workbook storage.</p> <p>2 Describe how to use Advanced functions, conditional formatting and filtering. Discover how to provide data validation, using the logical if function and writing the index function.</p>	<p><b>Assessment Criteria:</b></p> <p>1.1 Explore a structured range of data</p> <p>1.2 Describe how to freeze rows and columns</p> <p>1.3 Illustrate how to plan and create an Excel table</p> <p>1.4 Describe how to rename and format an Excel table</p> <p>1.5 Describe how to add, edit, and delete records in an Excel table</p> <p>1.6 Describe how to sort data and Filter data</p> <p>1.7 Describe how to insert a Total row to summarise an Excel table</p> <p>1.10 Describe how to insert subtotals into a range of data</p> <p>1.11 Describe how to create and modify a PivotTable</p> <p>1.12 Describe how to apply PivotTable styles and formatting</p> <p>1.13 Describe how to filter and sort a PivotTable</p> <p>1.14 Describe Group PivotTable items</p> <p>1.15 Describe how to create a PivotChart</p> <p>1.16 Demonstrate using the Outline buttons to show or hide details</p> <p>2.1 Demonstrate how to evaluate a single condition using the IF function</p> <p>2.2 Demonstrate how to evaluate multiple conditions using the AND function</p> <p>2.3 Describe how to calculate different series of outcomes by nesting IF functions</p>

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	<p>2.4 Illustrate testing whether one or more conditions are true with the OR function</p> <p>2.5 Describe how to return values from a table with the VLOOKUP function</p> <p>2.6 Describe how to check for duplicate values using conditional formatting</p> <p>2.7 Describe how to check for data entry errors using the IFERROR function</p> <p>2.8 Demonstrate summarizing data using the COUNTIF, SUMIF, and AVERAGEIF functions</p> <p>2.9 Review the COUNTIFS, SUMIFS, and AVERAGEIFS functions</p> <p>2.10 Illustrate how to use advanced filters</p> <p>2.11 Be able to summarise data using Database functions</p>
<p>3 Describe Excel Applications. Define how to protect a workbook. Identify the auditing toolbar, sharing a workbook with others and publishing workbooks to the web.</p>	<p>3.1 Describe how to create, edit, and delete defined names for cells and ranges</p> <p>3.2 Describe how to paste a list of defined names as documentation</p> <p>3.3 Describe how to use defined names in formulas</p> <p>3.4 Describe how to add defined names to existing formulas</p> <p>3.5 Describe how to create validation rules for data entry</p> <p>3.6 Describe how to protect the contents of worksheets and workbooks</p> <p>3.7 Describe how to add, edit, and delete comments</p> <p>3.8 Discuss about macro viruses and Excel security features</p> <p>3.9 Demonstrate creating a macro using the macro recorder</p> <p>3.10 Demonstrate editing a macro using the Visual Basic Editor</p> <p>3.11 Demonstrate assigning a macro to a keyboard shortcut and a button</p> <p>3.12 Describe how to save a workbook in macro enabled format</p>
<p>4 Describe financial analysis. Analyse the costs given various estimated rates of interest. Understand how to create and use one-variable data tables, excel scenarios and scenario report.</p>	<p>4.1 Work with financial functions to analyse loans and investments</p> <p>4.2 Describe how to create an amortization schedule</p> <p>4.3 Describe how to calculate a conditional sum</p> <p>4.4 Describe how to interpolate and extrapolate a series of values</p> <p>4.5 Describe how to calculate a depreciation schedule</p> <p>4.6 Describe how to determine a payback period</p> <p>4.7 Describe how to calculate a net present value</p> <p>4.8 Describe how to calculate an internal rate of return</p> <p>4.9 Describe how to trace a formula error to its source</p>

<p>5 Define how to use Excel's solver to unravel complex tasks. Perform What-If Analysis.</p>	<p>5.1 Explore the principles of cost-volume-profit relationships</p> <p>5.2 Demonstrate how to perform a basic what-if analysis</p> <p>5.3 Describe how to use Goal Seek to calculate a solution</p> <p>5.4 Describe how to create a one-variable data table</p> <p>5.5 Describe how to create a two-variable data table</p> <p>5.6 Describe how to create and apply different Excel scenarios</p> <p>5.7 Describe how to generate a scenario summary report</p> <p>5.8 Describe how to generate a scenario PivotTable report</p> <p>5.9 Explore the principles of price elasticity</p> <p>5.10 Describe how to run Solver to calculate optimal solutions</p> <p>5.11 Describe how to create and apply constraints to a Solver model</p> <p>5.12 Describe how to save and load a Solver model</p>
<p>6 Define external data connection. Describe how to import text files into Excel and copying a worksheet from one workbook to another.</p>	<p>6.1 Demonstrate importing data from a text file</p> <p>6.2 Demonstrate working with connections and external data ranges</p> <p>6.3 Define a trusted location</p> <p>6.4 Describe databases and queries</p> <p>6.5 Analyse how to use the Query Wizard to import data from several tables</p> <p>6.6 Describe how to Edit a query</p> <p>6.7 Describe how to import data into a PivotTable and PivotChart</p> <p>6.8 Describe how to create a Web query</p> <p>6.9 Describe how to retrieve data from the World Wide Web</p> <p>6.10 Describe how to use hyperlinks in a workbook</p> <p>6.11 Describe how to access data from an XML document</p> <p>6.12 Demonstrate working with XML data maps</p>
<p>7 Define the importance of incorporating Excel with Visual Basic. Describe the Visual Basic editor, how to save macros and setting macro security levels.</p>	<p>7.1 Describe how to create a macro using the macro recorder</p> <p>7.2 Demonstrate working with the Project Explorer and Properties window of the VBA Editor</p> <p>7.3 Describe how to edit a sub procedure</p> <p>7.4 Describe how to run a sub procedure</p> <p>7.5 Describe how to work with VBA objects, properties, and methods</p> <p>7.6 Describe how to create an input box to retrieve information from the user</p> <p>7.7 Describe how to create and run If-Then control structures</p> <p>7.8 Describe how to work with comparison and logical operators</p> <p>7.9 Describe how to create message boxes</p> <p>7.10 Describe how to customise the Quick</p>

	7.11 Access Toolbar Demonstrate customising Excel
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### **Recommended Learning Resources: Advanced Excel**

<b>Text Books</b>	<ul style="list-style-type: none"> <li>• Illustrated Course Guide: Microsoft Office Excel 2007 Advanced by Lynn Wermers. ISBN-10: 1423905369</li> <li>• Excel 2007 Formulas (Mr. Spreadsheet's Bookshelf) by John Walkenbach. ISBN-10: 0470044020</li> </ul>
<b>Study Manuals</b> 	BCE produced study packs
<b>CD ROM</b> 	Power-point slides
<b>Software</b> 	Microsoft Excel